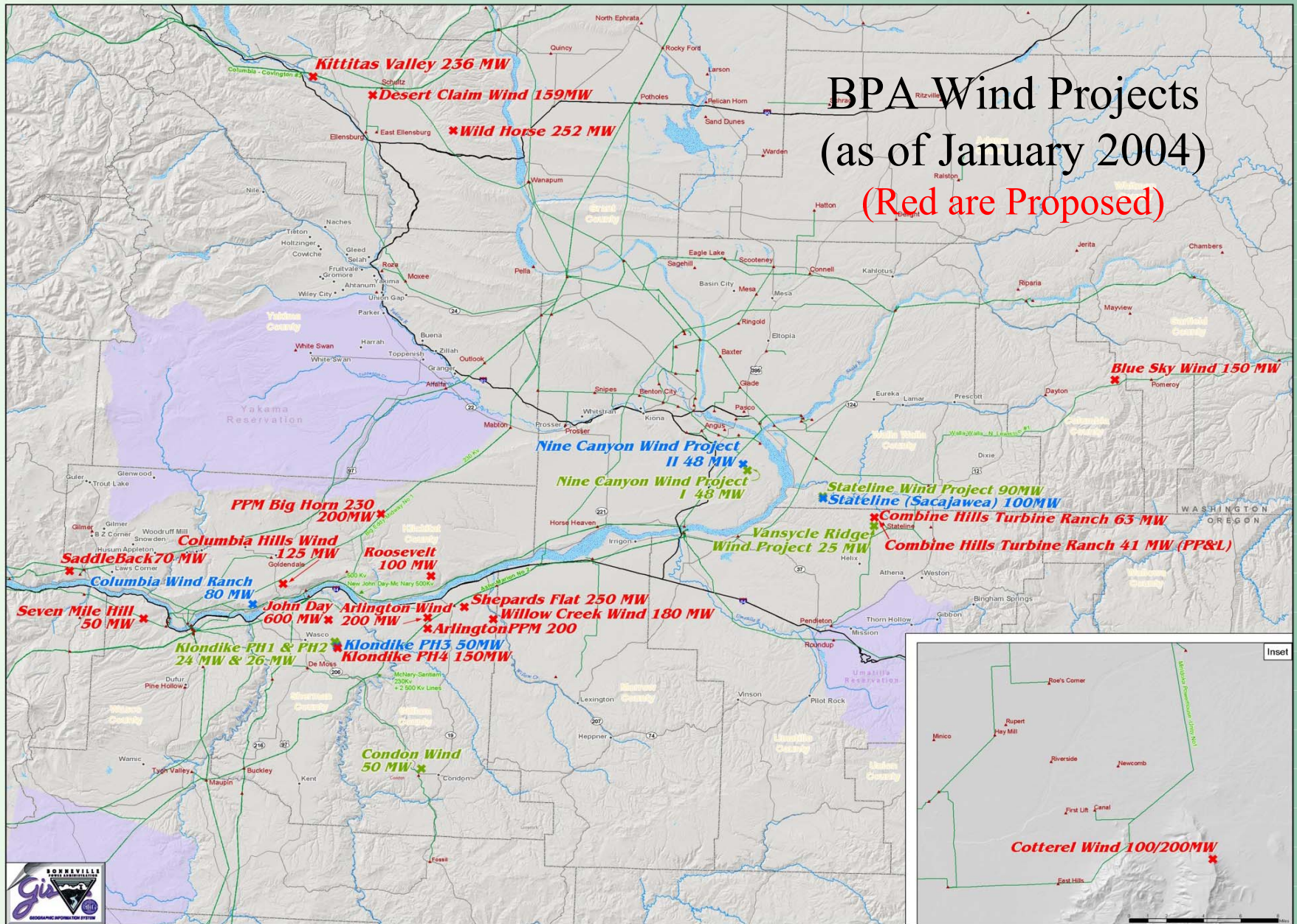


Regional Wind Development Transmission Update

March 18, 2004

BPA Wind Projects (as of January 2004)

(Red are Proposed)



Update on Wind Projects

- Updated Wind Map
- Some dropped / Some added – Requests still quite active
- Still above 4,000 MW of proposed generation
- Recent RFP's causing much activity for TBL, some may connect through BPA system

TBL Grid Improvements Status

- Puget Sound Area Additions – Kangley-Echo Lake 500kV line and Snoking Transformer, Completed 12/2003
- Celilo HVDC Intertie Upgrade – Under Construction – 2004 Completion
- Grand Coulee-Bell 500-kV line Addition – Under Construction – 2004 Completion
- Hanford Area Projects – New Wautoma 500-kV Substation and Schultz-Wautoma 500-kV line, Scheduled 2005
- McNary-John Day 500-kV line – 2007 (On Hold)
- Paul-Allston-Troutdale Reinforcement – 2007 (On hold)
- Cross-Cascades North Reinforcement – (Schultz Cap Add'n) 2007
- I5 South Reinforcement (Oregon City 500/230kV Transformer Addition) – 12/2003

Wind Issues/Strategies

- Continued lack of transmission in certain parts of system impacting Wind Integration.
- Developers now looking at areas with transmission availability.
- PBL Storage and Shaping Product getting a lot of attention.

PBL New Products for Wind

- NT Wind Integration Service (\$4.5/MWh)
 - NT Customer adds as NT Resource
 - PBL Provides Load Regulation, Scheduling, Etc
- PBL Storage and Shaping Service (\$6/MWh):
 - For non-NT Customers
 - May Require Two Wheels, one into Hydro System
 - PBL “Exchange” for Hydro
 - PBL Schedules Delivery 1 week later (2nd Wheel)
 - Easy to Schedule Averaged Output
- PBL not actively Purchasing Generation at this time

Other Strategies

- Wind Industry Advocating:

- Dynamic Scheduling – Moving a project control to a control area with more resources for firming
- Virtual Wheeling - Generators swapping load or delaying delivery to relieve congestion across a flow gate
- Curtailable Firm – Proposed product to get around constrained areas:
 - Firm Xmsn Rights (long term)
 - Schedules limited when Xmsn Constrained
 - Curtailed before other Firm Xmsn

Questions?

